



## **MISSION STATEMENT**

**Provide the best policy advice  
and innovative compliance tools  
to our corporate clients  
to ensure their success  
with the SR&ED program.**

**bond**  
• CONSULTING GROUP •



## Who are we?

One of the most reputable names  
in SR&ED Tax Consulting in Canada.

We are an award-winning  
independent tax firm  
that delivers top-notch  
policy expertise and  
robust documentation tools  
that ensure your success  
with one of the most complicated  
incentive programs in Canada.



## **Scientific Research & Experimental Development (SR&ED)**

The federal SR&ED program is the **largest & most important** tax incentive program in the country, administered by the Canada Revenue Agency (CRA). Canadian businesses of all sizes **in all sectors** are encouraged and rewarded for conducting research and development (R&D) in Canada.

The SR&ED program delivers **cash refunds** and/or **tax credits** to Canadian companies and proprietors for their expenditures on eligible R&D work done in Canada.

Visit the official government SR&ED website:

<http://www.cra-arc.gc.ca/sred/>



# Eligibility

## There are 3 primary criteria:

- Technological obstacles
- Technological advancement
- Systematic investigation
- Plus technical content must be retained

## Companies that qualify:

- Canadian controlled corporations – enhanced benefits
- Foreign owned
- Public owned
- Sole Proprietors – it's important to incorporate, ask us why
- Partnerships – ask us!

## Expenses that qualify:

- Labour on T4
- Subcontractors – Canadian only
- Materials
- Overhead

There is a non-negotiable deadline of 18 months after the fiscal year end of the corporation.

# SR&ED PROOF

- Bond understands government documentation requirements
- Bond provides you with the most sophisticated evidence management system in Canada: [SR&ED proof](#)
- Easily maintain the sophisticated evidence that the government is seeking
- Combines rigorous scientific method and intuitive policy wizards with detailed time tracking



## Bond's many competitive advantages

- Complimentary **eligibility assessment**. If you're not eligible, we'll tell you.
- Full time staff of highly skilled highly educated **scientists, technologists** and **engineers**
- Documentation tool **SR&ED Proof** included. This revolutionary system combines rigorous scientific method and intuitive policy wizards with time tracking, and ensures government compliance
- Dedicated **documentation support** staff in case of CRA review.
- Close to **100%** success rate over **1000+** applications over **10 years**
- Over **\$50 Million** in refunds to clients to date
- We **do not charge on the interest** that accrues on your credits.
- **Experience** with most of the SR&ED auditors, managers and directors in Ontario
- Dedicated **claims investigator** who resolves any bureaucratic problems holding up your refund
- President is one of the **top SR&ED policy experts** in the country
- Bond is **independent** . We are strictly focused on your SR&ED success and do not compete with accounting firms.
- **Flexible pricing model**, pay for the services you need
- President was **Canadian Woman Entrepreneur of the Year** in 2009

### Contacts:

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# Pick Bond

Engage the services of  
**Bond Consulting Group,**  
a reputable team of  
talented SR&ED  
policy experts

Let Bond take care of your  
SR&ED application,  
and you reap the reward



**PROFIT  
HOT  
50**  
2008

*Bond Consulting  
emerges as one  
of Canada's HOT 50!*

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**PROFIT  
HOT  
50**  
2009

*Bond Consulting  
emerges as one  
of Canada's HOT 50!*

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RBC  
CANADIAN WOMAN  
ENTREPRENEUR  
AWARDS

2009

*Deloitte  
Start-Up Award  
winner:*  
**Julie Bond**  
President

[Read more here](#)

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